

OCEANCASH PACIFIC BERHAD

(Company No : 590636-M)

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED FINANCIAL POSITION**AS AT 30 DECEMBER 2013****(The figures have not been audited)**

	<u>(UNAUDITED)</u>	<u>(AUDITED)</u>
	AS AT 31.12.2013 RM'000	AS AT 31.12.2012 RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	34,510	39,158
Prepaid lease payments	-	-
Deferred tax assets	2,551	2,385
Current assets		
Inventories	5,927	5,783
Trade receivables	13,408	12,836
Other receivables, deposit and prepayments	2,681	1,005
Tax recoverable	81	67
Cash and bank balances	13,126	7,170
	<u>35,223</u>	<u>26,861</u>
TOTAL ASSETS	<u>72,284</u>	<u>68,404</u>
EQUITY AND LIABILITIES		
Share capital	22,300	22,300
Share premium	3,949	3,949
Revaluation reserve	3,018	3,018
Currency translation reserve	(269)	(30)
Retained profits	20,195	14,639
Equity attributable to equity holders of the parent	<u>49,193</u>	<u>43,876</u>
Total equity	<u>49,193</u>	<u>43,876</u>
Non-current liabilities		
Long term borrowings	1,980	4,203
Deferred taxation	2,073	2,334
Total non-current liabilities	<u>4,053</u>	<u>6,537</u>
Current liabilities		
Trade payables	2,517	2,203
Other payables and accruals	1,337	1,578
Amounts due to directors	2,403	3,464
Short term borrowings	11,478	9,491
Bank overdrafts- secured	844	1,042
Tax payable	459	213
	<u>19,038</u>	<u>17,991</u>
Total liabilities	<u>23,091</u>	<u>24,528</u>
TOTAL EQUITY AND LIABILITIES	<u>72,284</u>	<u>68,404</u>
Net assets per ordinary share (sen) attributable to equity holders of the Company	22.06	19.68

The Unaudited Condensed Consolidated Financial Position should be read in conjunction with the notes to the quarterly reports for the financial year ended 31 December 2012.